

Knowledge and Skills Self Assessment Form for Completion by Pension Committee and Board Members

Name	
Role:	Pension Committee Member / Local Pension Board Member (please delete as appropriate)

Pensions Legislation		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills
I would like further training on the areas highlighted below	Y/N	Please provide details of any areas of specific concern
Pensions Governance		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills
I would like further training on the areas highlighted below	Y/N	Please provide details of any areas of specific concern

Pensions Administration		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills
I would like further training on the areas highlighted below	Y/N	Please provide details of any areas of specific concern
Pensions accounting and auditing standards		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills
I would like further training on the areas highlighted below	Y/N	Please provide details of any areas of specific concern
Pensions services procurement and relationship management		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills

I would like further training on the areas highlighted below	Y/N	Please provide details of any areas of specific concern
Investment performance and risk management		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills
I would like further training on the areas highlighted below	Y/N	Please provide details of any areas of specific concern
Financial markets and products knowledge		
I have all the knowledge detailed below and do not require additional training	Y/N	Please provide details of your knowledge and Skills

<p>I would like further training on the areas highlighted below</p>	<p>Y/N</p>	<p>Please provide details of any areas of specific concern</p>
<p>Actuarial methods, standards and practices</p>		
<p>I have all the knowledge detailed below and do not require additional training</p>	<p>Y/N</p>	<p>Please provide details of your knowledge and Skills</p>
<p>I would like further training on the areas highlighted below</p>	<p>Y/N</p>	<p>Please provide details of any areas of specific concern</p>